May 26, 2005

REGISTRATION NO.: 24769
BONDS ISSUED BY: Cole County R-V School District of Eugene, Missouri
AMOUNT OF ISSUE: $3,200,000.00   COUNTY: of Cole
DATE OF ISSUE: June 1, 2005   MONTH OF MATURITY: March
PURPOSE OF BONDS: Complete air conditioning improvements to the remaining facilities of the
                  District; to replace the windows for energy efficiency; to complete roof
                  repairs and replacement; to complete paving improvements to the parking
                  lots; for the remodeling, expansion and equipping of the Elementary
                  gymnasium to enhance the physical education program; construction,
                  equipping and furnishing of an addition to the High School to include a
                  band room and performing arts auditorium classroom; to complete other
                  remodeling and repair improvements to the existing facilities of the
                  District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
2.900%	$ 100,000.00	03/01/2007
3.450%	300,000.00	03/01/2012
3.550%	300,000.00	03/01/2013
3.650%	300,000.00	03/01/2014
3.750%	400,000.00	03/01/2015
3.850%	400,000.00	03/01/2016
4.000%	400,000.00	03/01/2017
4.050%	500,000.00	03/01/2018
4.100%	500,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after
                         March 1, 2010 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: $3,165,400.00
INTEREST RATE: 4.0021%
ASSESSED VALUATION: $46,176,066
INDEBTEDNESS: (Including this issue) $4,975,000
NOTICE OF ELECTION: Published two newspapers March 24 and 31, 2005 and third newspaper March 23
                         and April 3, 2005
DATE OF ELECTION: April 5, 2005
ELECTION RESULTS: Yes...685   No...272
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable